Submitted by: Brookelynn Weeks (weeksb2843@my.uwstout.edu) on Nov 04, 2019 5:24 PM

Org Recognition Request PENDING APPROVAL

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Org Recognition Request

Please complete this form as the second step to start a new student organization on campus. After the form is approved by the Organizational Affairs Committee of the SSA, it will go to the SSA Senate in order to be fully recognized as a student organization.

Upon receiving the request, the Organizational Affairs Committee will review the organization and determine what requirements still need to be met or suggested revisions.

This recognition request form will ask for the following information.

- Officer contact information and meeting times.
- Development of a constitution (and bylaws if applicable) including the following information but not limited to:
  - Name of the organization
  - Purpose
  - Membership
  - Officer roles and duties
  - Meetings
  - Committees
  - Parliamentary authority to be followed by the organization
  - Amendments (prescribing procedure for making changes to the constitution)
- Current membership roster
- One year plan for the new organization.
  - One year plans shall include ideas for recruitment, events, conferences, etc., that support the organization's mission and goals.
  - Organizations must submit the one year plan within the registration form and present it at one OAC meeting.

If you have any questions regarding the process of recognition, contact the Organizational Affairs Director at ssaorgaffairs@uwstout.edu

Basic Information

Group Name *	Financial Wellness Club
Group Acronym *	FWC
Mission *	To provide education and resources to UW-Stout students and the surrounding community regarding all aspects of financial wellness.

Membership Benefits *

Obtaining and sharing of knowledge on financial wellness, networking with industry professionals, and leadership opportunities.

Goals *

Our goals are to offer education and real-life experience from personal finance/ financial professionals. Another goal is to set students up for future success by getting them comfortable discussing their ideas in front of peers and professionals. The final goal is to create networking opportunities by providing an atmosphere that invites conversations that would not otherwise be likely to occur.

Constitution/Bylaws

Develop a constitution (and bylaws if applicable) including the information below but not limited to:

1. Name of the Organization
2. Purpose
3. Membership
4. Officer roles and duties
5. Meetings
6. Committees
7. Parliamentary authority to be followed by the organization
8. Amendments (prescribing procedure for making changes to the
9. constitution)

Review the constitution template to see what SSA required all organizations to include.

Constitution *

Upload file

Financial_Wellness_Club_at_University_of_Wisconsin_Stout_Constitution_ByLaws.dc
(Delete)

Bylaws (if applicable)

Upload file

One Year Plan

Develop a one-year plan for your organization. A one-year plan shall include things such as the following:

- Ideas for recruiting new members
- Events you wish to host in the first year
- Topics and activities to be covered in organization meetings
- Any other inititiatives that meet the mission of your organization

The format and presentation of the one-year plan is at the discretion of the officers. Please do try to be as specific and thorough as possible though.

One Year Plan *

Upload file

Financial_Wellness_Club_One_Year_Plan.docx (Delete)

Officer Information

Please provide the name and contact information for four (4) of your officer positions as well as your advisor.

Typically, the most common officer positions we see are President, Vice President, Treasurer and Secretary. However, feel free to cater these titles and positions to the needs of your organization.

Officer 1 Name *	Brookelynn Weeks
Officer 1 Title *	President
Officer 1 Email *	weeksb2843@my.uwstout.edu
Officer 2 Name *	Trenton Colby
Officer 2 Title *	Vice President
Officer 2 Email *	colbyt3756@my.uwstout.edu
Officer 3 Name *	Kayla Bolster
Officer 3 Title *	Secretary
Officer 3 Email *	bolsterk5164@my.uwstout.edu
Officer 4 Name *	Christa Brorson
Officer 4 Title *	Treasure
Officer 4 Email *	brorsonc8484@my.uwstout.edu
Advisor Name *	Jill Paetzold
Advisor Email *	paetzoldj@uwstout.edu

Membership

Student organizations are required to have at least four (4) members. Please upload a current roster of members you have recruited so far.

Membership Roster * Upload file

Membership_Roster.docx (Delete)

Basic Information

Please provide answers to a few additional questions below to complete your request for organization registration.

Does your organization require dues? If so, enter the amount below.	N/A
When does your organization hold meetings? Please enter the day, time, and location. *	First Monday of Every Month when class is in session 5:45-7:00pm TBD
Is your organization affiliated with a national organization? If so, enter the name of the national organization you are affiliated with below.	N/A